

**MEETING NOTICE
AND
AGENDA**

VETERANS' DEBENTURE FINANCE COMMITTEE

**State Treasurer's Office
915 Capitol Mall, Room 110
Sacramento, California
Wednesday, November 19, 2003
at the later of 10:00 a.m. or immediately
upon adjournment of the meeting of
the Pooled Money Investment Board**

1. Call to Order.
2. Roll Call:

Governor of California
State Treasurer
State Controller
Director of Finance
Secretary of Veterans Affairs
3. Approval of Minutes of the Meeting held on November 16, 2001.
4. Presentation by the Department of Veterans Affairs of the proposed issuance of an amount not to exceed \$125,000,000 of Home Purchase Revenue Bonds pursuant to the Veterans' Revenue Debenture Act of 1970 to economically refund outstanding Veterans General Obligation Bonds. This presentation pertains to the Resolution submitted to the Committee for consideration as described in item 5.
5. Public Comment.
6. Submission by the Department for consideration by the Veterans' Debenture Finance Committee:
 - a. Resolution No. RB-16, the Fifteenth Supplemental Resolution approving the issuance of an amount not to exceed \$125,000,000 of Home Purchase Revenue Bonds pursuant to the Veterans' Revenue Debenture Act of 1970 under Resolution No. RB-1, as amended and supplemented; and
 - b. Resolution No. 03-1, approving the form of Resolution RB-16, the issuance of bonds pursuant thereto, and establishing certain terms of sale thereof; and action by the Veterans' Debenture Finance Committee on the resolutions submitted for consideration.
7. Adjournment.

The Veterans' Debenture Finance Committee complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the committee in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Michael Tuft no later than five calendar days before the meeting at (916) 654-6316 and Telecommunication Device for the Deaf (TDD) at 654-9922.

Questions or requests for additional information prior to the Committee meeting may be referred to Kandis Mendonsa at (916) 653-1948. Mail address: Department of Veterans Affairs, Bond Finance Division, 1227 O Street, Room 314, Sacramento, CA 94295-0001. The agenda is also available on our website: <http://www.cdva.ca.gov/calvet/agenda.pdf>.